



M&A Disputes: A Professional Guide to Accounting Arbitrations (Wiley Finance)

Vincent Biemans, Gerald M. Hansen

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Navigate M&A accounting arbitrations with insider perspective

M&A Disputes takes you inside the dispute resolution process to help you put together the many "moving parts" necessary to obtain a successful outcome. With deep insight from experts in the field—including valuable advice from the arbitrator's perspective—this book guides you through the entire process to explore the variables at work. The high volume of M&A transactions makes post-closing price adjustment provisions and accounting arbitrations a critical part of doing business. Yet, the field is opaque to non-practitioners and important issues can be easily misunderstood without specific knowledge and experience. A resulting award can make or break a transaction; an intimate understanding of the process's inner working can help you plan your position to the greatest advantage. This book explores the many factors that contribute to a successful resolution across the entire transaction life cycle from contract negotiation through the dispute phase including due diligence, determination of the target net working capital, conception and closing of the purchase agreement, post-closing negotiation and dispute resolution, the impact of accounting practices, guidance, and documentation as well as relevant auditing concepts, and various facts and circumstances surrounding the target business and the transaction that need to be considered.

M&A volume remains high and continues to result in large numbers of current and future post-closing M&A disputes. Clients rely on their attorneys and advisers to guide them through the process and counsel them toward a positive outcome. Those professionals will find that M&A accounting arbitrations carry a range of distinctions that require a specialized knowledge base to navigate correctly. This book provides real-world guidance from experts in the field, with invaluable insight for every stage of the process.

- Walk through the entire dispute resolution process from arbitrator selection through final award
- Understand how M&A agreement provisions impact the awarded amount as well as the options available to limit the scope of potential disputes and the 'gaming' of the post-closing process by the counterparty
- Understand the nature of accounting estimates and guidance, their interaction with accounting arbitrations, and how to synthesize facts, circumstances, and GAAP into a persuasive argument to present to the accounting arbitrator
- Get situation-specific advice for different types of transactions
- Learn practitioner "dos" and "don'ts" from the arbitrator's perspective

M&A Disputes provides transaction parties and their representatives an inside view at the transaction and commonly disputed items through the eyes of the arbitrator to provide them with uniquely valuable insight.

In addition to being an invaluable tool for practitioners appearing before an accounting arbitrator, *M&A Disputes* also provides advice to would-be and experienced arbitrators alike to successfully resolve disputes that can be significant and complex.

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Julio Rico:

M&A Disputes: A Professional Guide to Accounting Arbitrations (Wiley Finance) can be one of your beginning books that are good idea. Many of us recommend that straight away because this publication has good vocabulary that can increase your knowledge in terminology, easy to understand, bit entertaining but nevertheless delivering the information. The author giving his/her effort that will put every word into satisfaction arrangement in writing M&A Disputes: A Professional Guide to Accounting Arbitrations (Wiley Finance) but doesn't forget the main level, giving the reader the hottest as well as based confirm resource details that maybe you can be among it. This great information may drawn you into completely new stage of crucial contemplating.

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